

WIN COMMUNICATIONS & DATA COMMITTEE MEETING

November 15, 2024

University of Michigan
Master of Business Administration

Eight years of opinion research and survey analytics

With WIN since Oct. 2022



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Economic Research Manager



AGENDA

- Welcome & Introductions (5 mins)
- Q2 WIN Region Labor Market Report: Key Takeaways (20 mins)
- Regional IT Skill Needs Assessment (25 mins)
- Q&A (5 mins)
- Closing Remarks (5 mins)

Next Meeting – TBA



INTRODUCTIONS

Please type your information in the chat:

- Your name
- The organization you're representing
- Data or Communications Committee



COMMITTEE GOALS – What Do We Gain?

- Focus on the overall goal of 17 partners working together Promote WIN as a whole (the collaboration)
 Keep it exciting and informative to add value
- Extract data from Labor Market Reports to pitch stories
 Job information and overall jobs data
- A mastermind group for us all to excel at a local, regional, state, and national level



WIN LABOR MARKET REPORTS

WIN Labor Market Intelligence Sourcing

- Census data
- Lightcast
- Local Area Unemployment Statistics (LAUS)
- U.S. Census OnTheMap



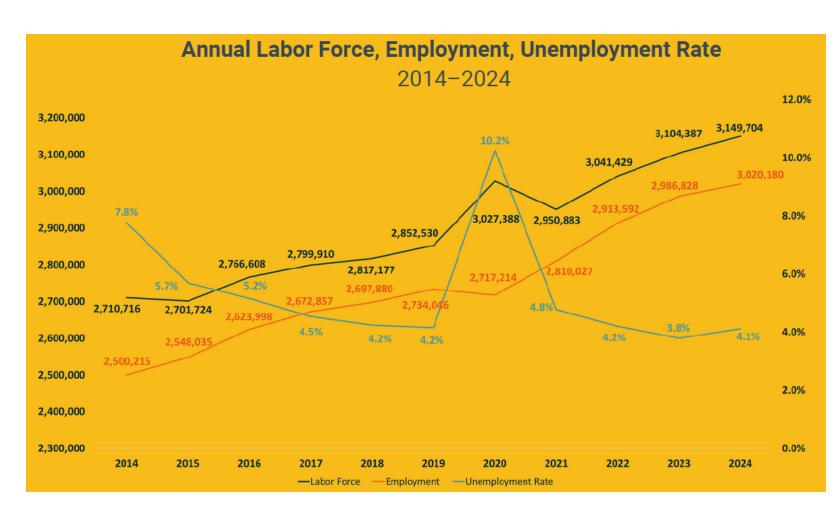




LABOR FORCE OVERVIEW

Annual Labor Force, Employment, and Unemployment Rate

- Unemployment in the WIN Region was even more promising, with a rate of just 4.1 percent in 2024
- Strongest labor force participation since 2021
- Across the WIN Region, most areas have fully recovered the losses experienced during COVID-19





QUARTERLY Labor Market WIN Region

Quarterly Labor Market Data

	2nd Quarter 2023	3rd Quarter 2023	4th Quarter 2023	1st Quarter 2024	2nd Quarter 2024	Change from 1st Quarter 2024	Percent Change from 1st Quarter 2024	Change from 2nd Quarter 2023	Percent Change from 2nd Quarter 2023
Labor Force	3,073,185	3,154,833	3,164,185	3,146,389	3,153,019	6,630	0.2%	79,834	2.6%
Employment	2,972,755	3,026,136	3,044,021	3,023,585	3,016,775	-6,810	-0.2%	44,021	1.5%
Unemployment	100,431	128,697	120,164	122,804	136,244	13,440	10.9%	35,813	35.7%
Unemployment Rate	3.3%	4.1%	3.8%	3.9%	4.3%	0.4%	na	1.1%	na

Note: Monthly data averaged by quarter Data: Bureau of Labor Statistics Data: Lightcast | Analysis: Workforce Intelligence Network



WIN REGION JOB POSTING

Average Monthly Job Postings in Q1 2023 – Q2 2024

New job postings in Q2 2024 decreased significantly compared to Q2 2023. This may indicate a slowdown in economic growth, coupled with a very low unemployment rate.

This analysis suggests monitoring future quarters will help determine if the decline is part of a longer-term trend or if it reflects short-term market adjustments.

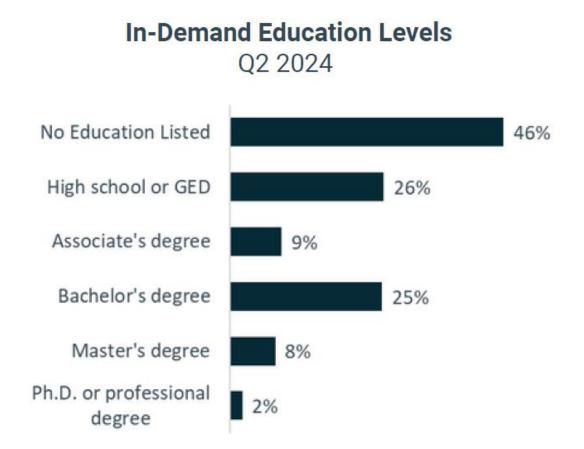




WIN REGION EDUCATION NEEDS

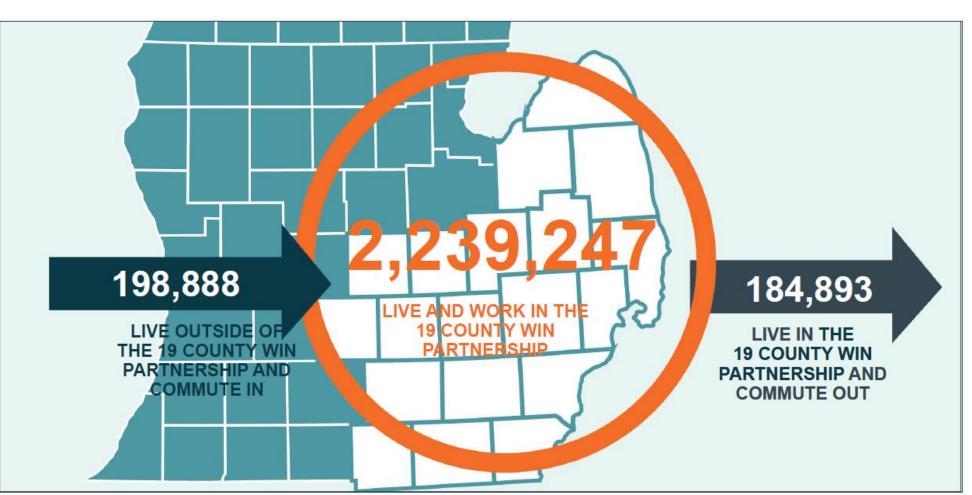
In-Demand Education Levels

- Using employer job postings as a proxy for demand, Lightcast data (2024) illustrates a shift in employer need for postsecondary degrees. This could be due to increased representation by occupations which require a degree, or it may in fact be due to changing demands.
- The gap between High School diploma and Bachelor's degree as the most in-demand minimum education widened from Q4 2023 to Q2 2024 (0.1% vs 1.0%) in the WIN Region.





WIN REGION COMMUTING PATTERNS



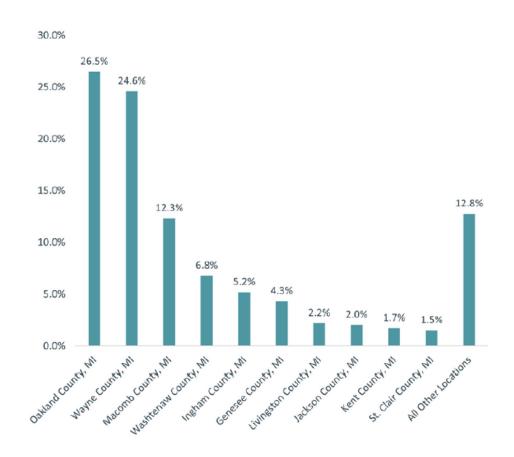
Labor Force Inflows and Outflows

- WIN region was a net importer of labor in 2023, with nearly 184,893 workers leaving the WIN region each day and 198,888 workers commuting in for work.
- The inflow/outflow characteristics are highly similar, with those commuting in displaying nearly identical industry composition, age and pay.

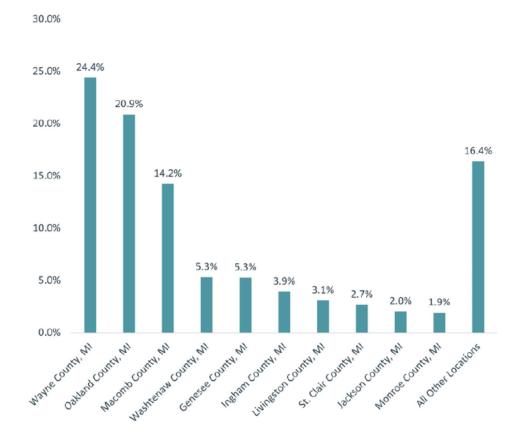


INTERIOR COMMUTING PATTERNS

Where WIN region Residents Works

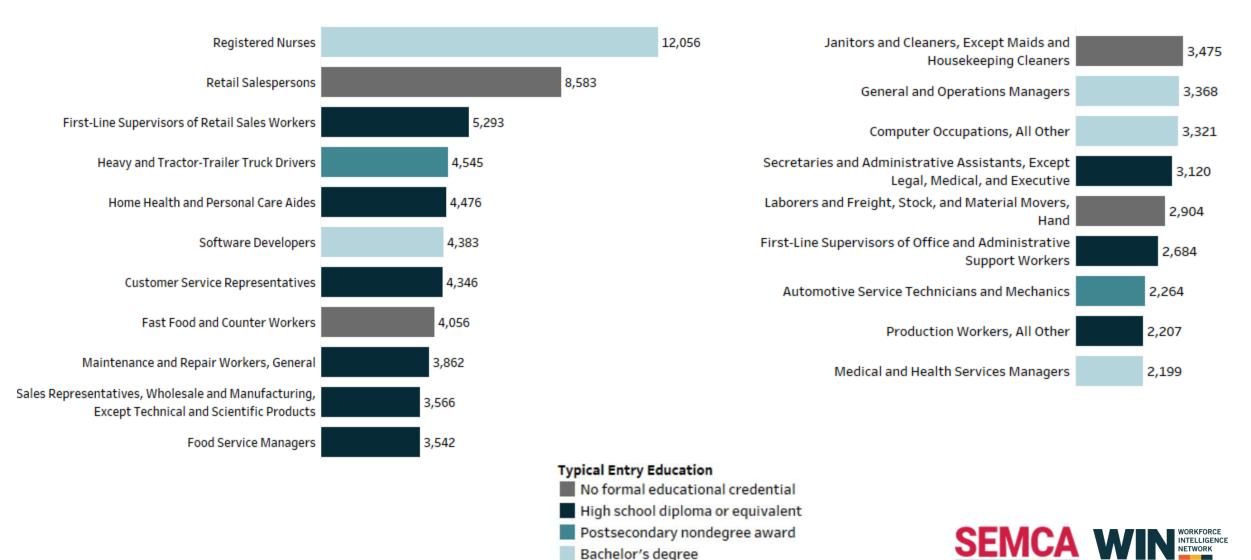


Where WIN region Residents Live



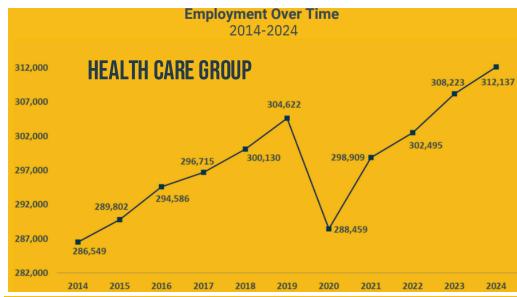


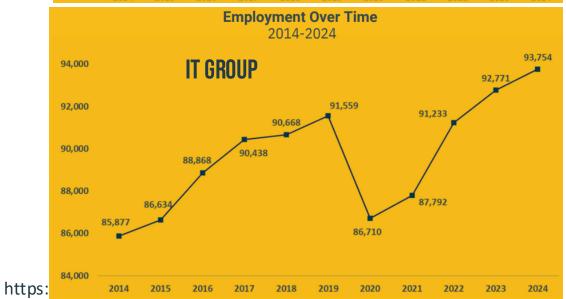
WIN REGION TOP POSTED JOBS 2024 Q2

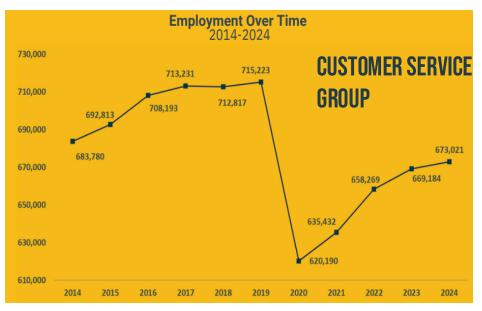


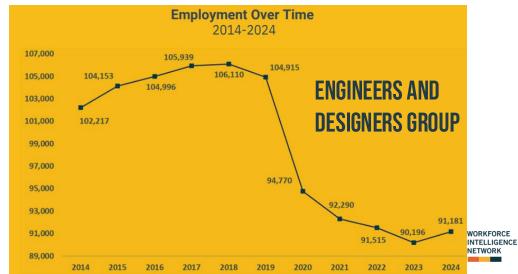
Bachelor's degree

WIN Region Labor Market Report 2024 Q2



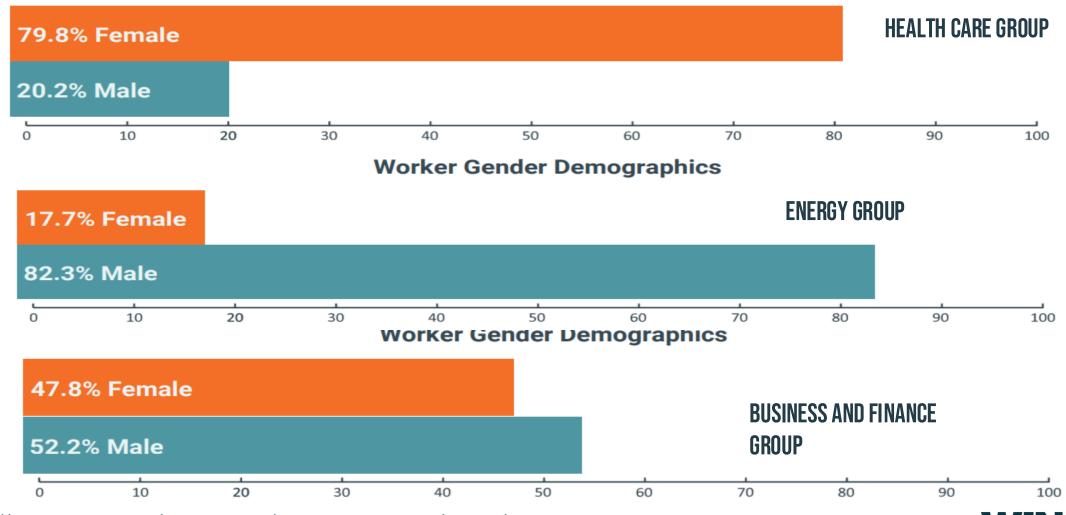






WIN Region Labor Market Report 2024 Q2

Worker Gender Demographics





WIN Region Labor Market Report 2024 Q2

Wage Overview for Top Posted Health Care Jobs in Q4 2023

Occupation Code	Occupation Name	10th Percentile Wages	25th Percentile Wages	Median Wages	75th Percentile Wages	90th Percentile Wages
29-1141	Registered Nurses	\$31.37	\$33.86	\$38.59	\$44.65	\$48.74
31-1128	Home Health and Personal Care Aides	\$10.96	\$12.28	\$13.78	\$15.39	\$17.15
29-2099	Health Technologists and Technicians, All Other	\$16.42	\$17.41	\$19.18	\$26.16	\$33.50
31-9092	Medical Assistants	\$14.41	\$16.38	\$17.89	\$19.55	\$21.77
31-1131	Nursing Assistants	\$15.04	\$16.43	\$17.59	\$18.66	\$19.76
29-2061	Licensed Practical and Licensed Vocational Nurses	\$23.68	\$26.78	\$28.69	\$30.20	\$31.38
29-2052	Pharmacy Technicians	\$13.70	\$15.95	\$17.79	\$21.04	\$22.92
29-2018	Clinical Laboratory Technologists and Technicians	\$17.24	\$18.59	\$27.25	\$34.53	\$39.61
29-2034	Radiologic Technologists and Technicians	\$24.57	\$28.83	\$31.52	\$37.18	\$39.49
29-2072	Medical Records Specialists	\$16.65	\$18.25	\$21.46	\$25.62	\$31.16



Health Care Occupational Data

In-Demand Technical Skills

- Nursing
- Nursing Care
- Medical Records
- Vital Signs
- Radiology

In-Demand Foundational Skills

- Communication
- Leadership
- Customer Service
- Management
- Teaching

In-Demand Certifications

- Registered Nurse (RN)
- Basic Life Support (BLS) Certification
- Cardiopulmonary Resuscitation (CPR)
 Certification
- Licensed Practical Nurse (LPN)
- Advanced Cardiovascular Life Support (ACLS) Certification

Information Technology Occupational Data

In-Demand Technical Skills

- Computer Science
- Agile Methodology
- Project Management
- SQL (Programming Language)
- Automation

In-Demand Foundational Skills

- Communication
- Management
- Problem Solving
- Troubleshooting (Problem Solving)
- Leadership

In-Demand Certifications

- Certified Information Systems Security Professional
- Security Clearance
- Project Management Professional Certification
- CompTIA A+
- Secret Clearance



WIN Region Labor Market Report 2024 Q2 (Health Care Occupation Data)

In-Demand Education Level*

High school or GED: 27.8%

Associate degree: 17.3%

Bachelor's degree: 19.7%

Master's degree: 6.9%

*Not all job postings indicate the required educational attainment level, therefore the percentages found here may not add up to 100 percent

Top Posting Employers

- Corewell Health
- ProMedica
- Henry Ford Health Corp
- Trinity Health
- McLaren Health Care
- Henry Ford Health System
- Ascension
- University Of Michigan
- Tenet Healthcare
- Great Expressions Dental Centers

Job Postings by City

- 1. Detroit: 5,140 Postings
- 2. Ann Arbor: 2,198 Postings
- 3. Lansing: 1,871 Postings
- 4. Jackson: 1,075 Postings
- 5. Dearborn: 1,019 Postings
- 6. Flint: 1,008 Postings
- 7. Southfield: 951 Postings
- 8. Warren: 881 Postings
- 9. Livonia: 869 Postings
- 10. Pontiac: 869 Postings





QUESTIONS?



MACOMB COMMUNITY COLLEGE

REGIONAL INDUSTRY IT SKILL NEEDS ASSESSMENT

Project Overview

The Information Technology (IT) industry is a vast and dynamic field that encompasses the use of computer systems, software, hardware, and networks to manage, process, and exchange information. Macomb Community College commissioned the Regional Industry Information Technology Skill Needs Assessment to explore the current state of the IT industry in Macomb, Oakland, and Wayne Counties in Michigan. Specifically, this assessment seeks to gather data on the current IT workforce job landscape, identify skill gaps and make recommendations to address these gaps effectively. The findings of this study will be critical for informing workforce development and training initiatives, educational programs, and industry collaboration aimed at strengthening the region's IT workforce.

This material is based upon work supported by the U.S. Department of Education under Award Number P116Z230184



Overview

- Phase I:
 - Identify IT Occupations
 - Labor Market Analysis
- Phase 2: Stakeholder Engagement
- Phase 3: Skill Assessment
- Phase 4: Best Practices Review
- Phase 5: Future Trends



Part one, Identify IT Occupations, consists of two components:

1) Listing and validation of IT occupations and skill gaps and 2) keyword analysis and occupation grouping, including an outline of middle-skill jobs based on commonly accepted criteria for this classification

15-1221	Computer and Information Research Scientists
11-3021	Computer and Information Systems Managers
15-1241	Computer Network Architects
15-1231	Computer Network Support Specialists
15-1299	Computer Occupations, All Other
15-1251	Computer Programmers
15-1211	Computer Systems Analysts
15-1232	Computer User Support Specialists
15-1242	Database Administrators
15-1243	Database Architects
15-1212	Information Security Analysts
15-1244	Network and Computer Systems Administrators
15-1252	Software Developers
15-1253	Software Quality Assurance Analysts and Testers
15-1255	Web and Digital Interface Designers
15-1254	Web Developers

WIN conducted a cross-reference of these 16 occupations against those identified on the Bureau of Labor Statistics (BLS.gov) website for Computer and Information Technology Occupations. All occupations listed on BLS.gov are captured by the WIN Information Technology grouping.



To first identify where skill gaps exist in various IT occupations, WIN sought to validate the existence of these gaps as a preliminary step. To conduct this assessment, Lightcast (2024) data was analyzed, comparing skills listings in the "% of Total Profiles" against the "% of Total Postings."

Where any skill is shown to have a greater "% of total profiles" value than "% of total postings," this indicates an over-supply of skills relative to demand. Where the "% of Total Postings" is greater than the "% of Total Profiles," this indicates a supply shortage relative to market demand as measured by job postings data. For each of these skills areas, the top ten skills by posting frequency were selected.

Common Skills

- Communication
- Management
- Problem-solving

Software Skills

- Application Programming Interface (API)
- Microsoft Azure
- Python

Specialized Skills

- Computer Science
- Agile Methodology
- Debugging



Keyword analysis: Among all 16 occupations in the WIN IT group, there are many skills characterized as
"rapidly growing" relative to the market. This designation is given on the basis of having greater than ~20%
projected skill growth. Given that the data is extracted from job postings, these keywords may also serve as a
leading indicator of future skills demand.





Keyword analysis and occupation grouping, including an outline of **middle-skill** jobs based on commonly accepted criteria for this classification: Middle-skills jobs are those that require more than high school but less than a 4-year degree and pay over the state median wage of \$21.80 per hour. There will be negative job growth in the coming years for jobs that currently only require a high school diploma and the jobs that will take their place are middle-skill.

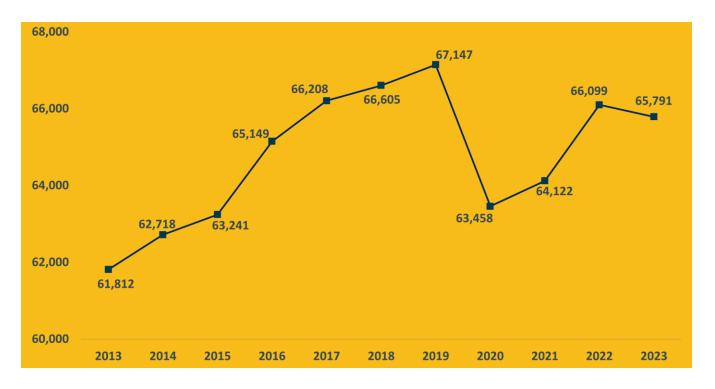
soc	Description	2023 Jobs	2033 Jobs	2023 - 2033 % Change	Annual Openings	Median Hourly Earnings	Typical Entry Level Education
15-1231	Computer Network Support Specialists	1,067	1,109	3.9%	77	\$31.12	Associate's degree
15-1232	Computer User Support Specialists	9,597	9,246	(3.7%)	629	\$25.89	Some college, no degree

There is much stronger demand for these occupations at the national level compared with the 3-county area.



Phase One: Part Two Overview

Part two, Labor Market Analysis, utilizes the existing IT group that has been highlighted in the WIN Labor Market reports for several years. WIN cross-referenced these 16 occupations against those identified on the Bureau of Labor Statistics (BLS.gov) website for Computer and Information Technology Occupations. All occupations listed on BLS.gov are captured by the WIN Information Technology grouping.





Phase One: Part Two Overview

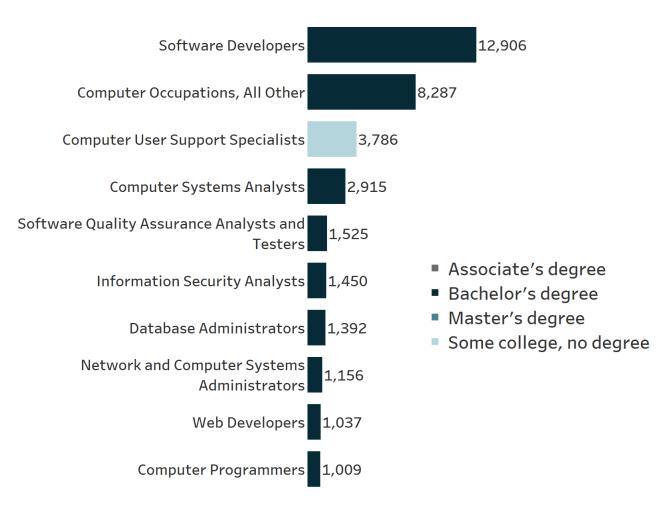
Labor Market Analysis Key Takeaways

- Employment over time: total employment in IT is stable, but never fully recovered from the COVID-19 pandemic in the 3-county area.
- Employment over time at the national level has been steady and climbing since the pandemic.
- There are 65,791 IT workers within various occupations in the 3-county area
 - Of this, there is a ratio of 26.1% female to 73.9% male
 - 77.0% are between the ages of 25-54
 - Only 5.1% of workers are under 24
 - The IT workforce is 65.9% White



Phase One: Part Two Overview

Top-Posted Jobs



There is stronger demand for Computer Network Architects, and Web and Digital Interface Designers at the national level compared to the 3-county region



Data Source: Lightcast (2024) | Analysis: Workforce Intelligence Network

IT SKILL NEEDS ASSESSMENT

Phase 2: Stakeholder Engagement

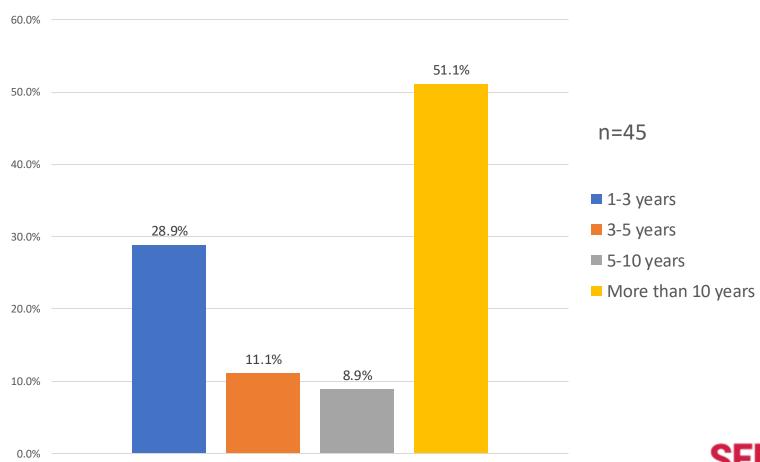


This study employs a mixed-methods approach, integrating both quantitative and qualitative data collection techniques. The primary data sources include a structured survey and a focus group discussion. The combination of these methods allows for a comprehensive understanding of the research questions, providing both breadth and depth in the data collected.

- Population and Sample: The target population for this study comprises professionals working in the IT industry across various regions. Feedback was solicited from different sectors of the workforce, including professionals, employers, education, and workforce development.
- **Sample Size**: Over 1,300 participants were sampled for the survey, collecting close to 50 responses, while a more intensive group of six participants volunteered for the focus group discussion. The survey participants were randomly selected from a larger database of IT professionals.
- **Survey Instrument**: A structured survey was developed, consisting of 22 multiple-choice or multiple-selection questions and seven open-ended questions.
- **Focus Group**: A focus group was convened to facilitate the discussion, comprising seven openended questions designed to explore the themes identified in the survey in greater depth.



Key Findings: Time Spent with Current Employer

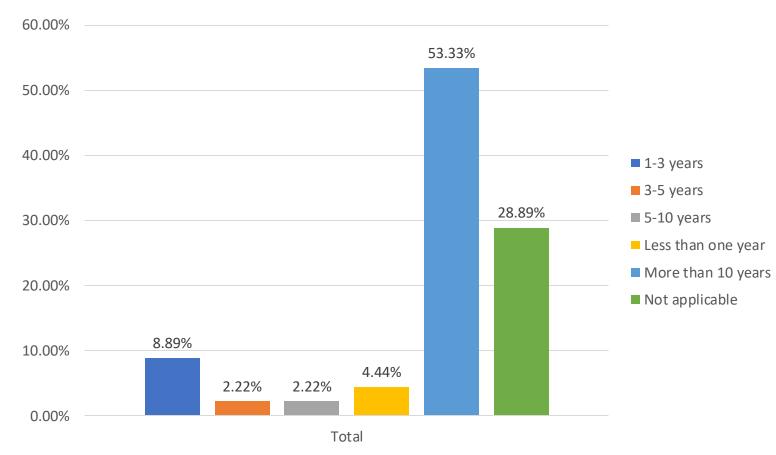


Total



Data Source: WIN IT Survey (2024) | Analysis: Workforce Intelligence Network

Key Findings: Years of Experience in IT



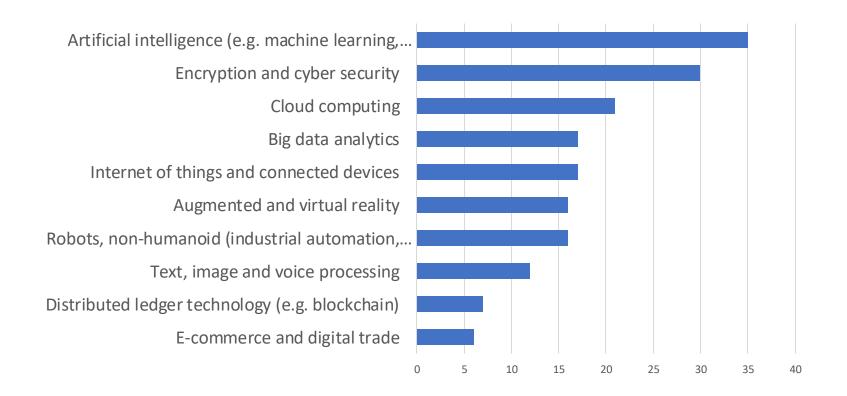


Key Findings: Most Important Emerging Skills



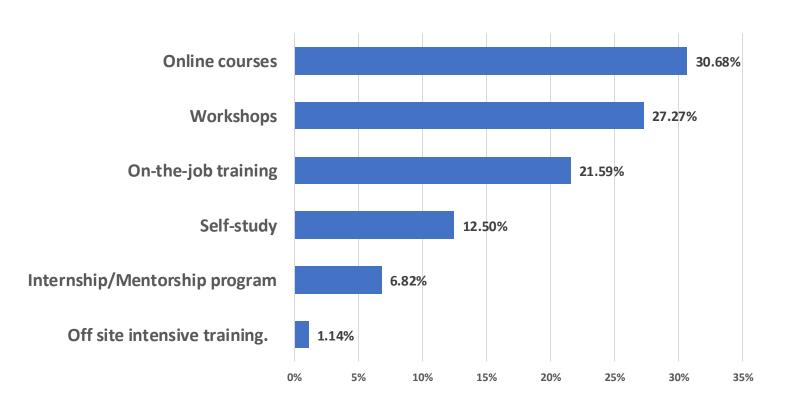


Key Findings: Emerging tech that will have the greatest impact during the next five years





Key Findings: Preference for learning new skills

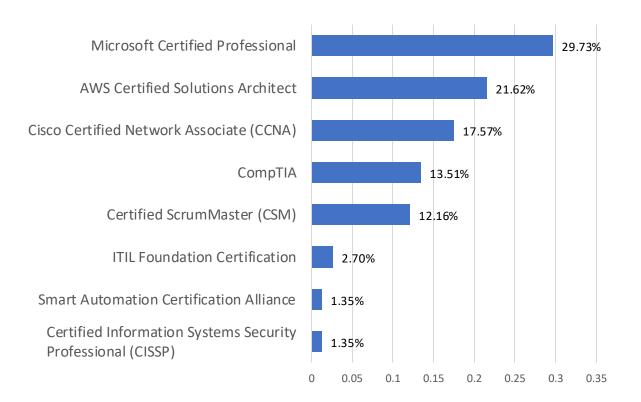


Over 30% of respondents preferred online courses, underscoring the value of flexibility and accessibility in their education. Close behind, an additional 27% preferred workshops while 21% favored on-the-job training, indicating a continued appreciation for interactive and hands-on learning experiences.



Key Findings: Certifications that enhance employability

WIN Survey



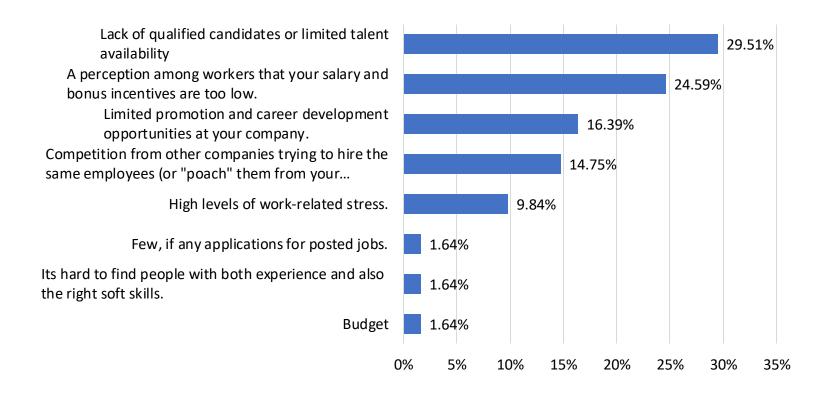
Lightcast Data

Top Qualifications

Ouglification	Postings with
Qualification	Qualification
Valid Driver's License	957
Security Clearance	708
Certified Information Systems Security Professional	637
Secret Clearance	626
Project Management Professional Certification	494
CompTIA A+	360
Master Of Business Administration (MBA)	321
Cisco Certified Network Associate	291
Certified Information System Auditor (CISA)	289
Certified Information Security Manager	285
Microsoft Certified Professional	254
Cisco Certified Network Professional	210
CompTIA Security+	210
Certified Scrum Master	196
GIAC Certifications	195
Microsoft Certified Systems Engineer	183
Certified Ethical Hacker	161
CompTIA Network+	158
ITIL Foundation Certification	112



Key Findings: most significant challenge in IT talent acquisition



According to our survey, 38.4% of respondents cited time constraints as the primary hurdle in adapting to new technologies and upskilling. Meanwhile, 31.4% pointed to cost as the primary barrier, underscoring the financial investment required to stay current in a field characterized by rapid innovation.



Follow-up: most significant challenge in IT talent acquisition (Focus Group: What does a "qualified" candidate mean to you?

Educational qualifications, such as degrees or certifications, are not a primary consideration for the speaker's organization. Some believe these are not essential to perform a job, potentially because IT is so fragmented in nature.

Hiring decisions are **tailored individually**, depending on the specific role. **Years of experience** are considered but are not always a reliable indicator of ability. When evaluating a resume, the focus would be on **generic skills** rather than just educational qualifications or specific certifications.

Technical skills are important, but the process of assessing them can be flawed due to **keyword stuffing** in resumes. Therefore, they also place significant importance on a candidate's **cultural fit** within the organization. These points suggest a holistic approach to hiring that values practical skills and cultural alignment over formal education credentials.



Focus Group Insights

What are your observations about the readiness or preparedness of recent IT graduates in entry-level positions?

Niche-specific skills are increasingly important, and a growing number of college graduates possessing the right qualifications for specialized roles. The job market has evolved from valuing generic skills to requiring **specialized expertise** due to client demands for specific skill sets, i.e. a Python developer may not be suitable for a **data engineering** role without additional knowledge, such as database optimization. Candidates are expected to have a **focused education** in areas like machine learning or contributions to **open-source projects.**

Portfolios showcasing contributions to open-source projects on platforms like GitHub are becoming more important, allowing hiring agents to assess a candidate's actual capabilities. In summary, there is increased importance of **specialized skills and practical experience** demonstrated through tangible contributions, reflecting a shift in the hiring landscape towards more targeted expertise.



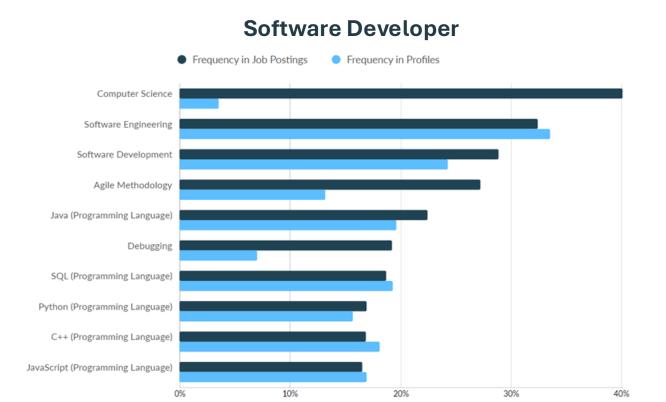
IT SKILL NEEDS ASSESSMENT

Phase 3: Skill Assessment



Phase Three: Skills Assessment

Some Gaps Are Found To Be Much More Frequent Across Several IT Occupations



A core component of this research entails identifying the primary **technical** and **common skills** needed for various IT roles. The following content provides insight into the **supply and demand** of relevant skills for several of the top in-demand IT jobs. This is achieved by comparing the frequency of skills present in real-time job postings against the availability of these skills in today's workforce using online resumes and candidate profiles.



Phase Three: Skills Assessment

As revealed in the previous skill gap outlines, there are many overlapping skill gaps across the common skills group for these IT positions. Here, results have been aggregated into one of two categories: **Frequent Gaps** and **Infrequent Gaps**. The observation that common skills have considerably more overlap than technical skills seems to confirm the focus group findings, which imply that IT is a highly fragmented and specialty-driven industry.

Common Skills

Frequent Gaps

- Communication
- Problem-Solving
- Writing
- Planning

Infrequent Gaps

- Innovation
- Troubleshooting
- Customer Service
- Management
- Self-motivation
- · Detail Oriented
- Leadership
- Infrequent Gaps

Technical Skills

Frequent Gaps

- Agile
 Methodology
- Computer
 Science

Infrequent Gaps

- Information Systems
- Cyber Security
- IT Infrastructure
- Business Process
- Business Requirements
- Auditing
- Workflow Management
- Agile Methodology
- SQL (Programming)
- Technical Support
- · Help Desk Support

- Operating Systems
- Active Directory
- Computer Science
- · Computer Hardware
- Microsoft Office 365
- Microsoft Windows 10
- Desktop Support
- Computer Science
- Debugging
- Software Development



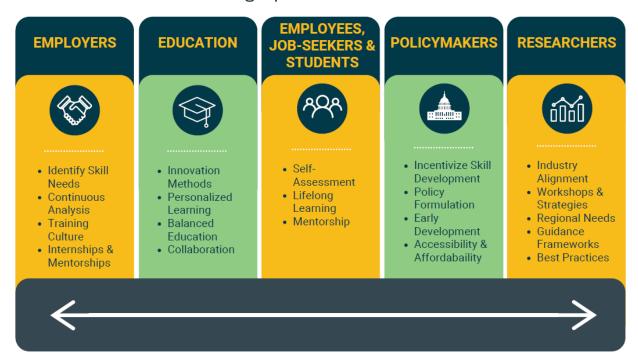
Data Source: Lightcast (2024) | Analysis: Workforce Intelligence Network

IT SKILL NEEDS ASSESSMENT

Phase 4: Best Practices Review



This work is based on a comprehensive literature review pertaining to addressing skills gaps through **workforce training and development** strategies. For many aspects of workforce training there are either few studies that qualify as "best-evidence" or the number of studies is too few for conclusions to be drawn with confidence. As such, this report has been developed to serve the entire spectrum of workforce development activities, from **apprenticeship** training to **specific education modalities**. In some instances, there were sufficient anecdotal frameworks which provided for a general theme. For this reason, **sample training protocols** are provided instead of a one-size-fits-all framework. Training institutions should tailor the program to the specific needs of their student demographics.





Theme 1: Provide hands-on experience

Most of the research analyzed suggests that one of the best ways to address skill gaps in IT is to provide **ample opportunities for** hands-on learning. Educators should focus on **real-world project experience**, industry tools, problem-solving skills, and effective communication. Hands-on learning has been shown to improve student comprehension and reduce failure rates. Active learning techniques also lead to better educational outcomes, even if students feel they learn more from traditional lectures.

The most commonly reported knowledge deficiencies that educators should address involve providing some type of real-world project experience, ensuring that students are exposed to the tools most commonly used in the software industry, making sure that students have effective problem solving skills and that they can effectively communicate their solutions to others...

-Radermacher, Walia, & Knudson, 2014

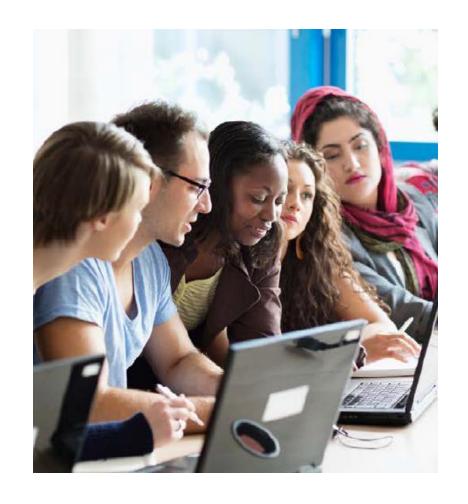


Source: Radermacher, Walia, & Knudson (2014)

Theme 2: Industry collaboration

Postsecondary institutions and industry partnerships aim to bridge the gap between academic training and employer expectations in a rapidly evolving job market.

In 2023, the CyberAmbassadors project was one such partnership, then recognized for its global impact by the American Society for Engineering Education. With support and collaboration from a number of academic and professional organizations, the CyberAmbassadors project was expanded to offer professional skills training to college students and professionals working across STEM (science, technology, engineering, math) disciplines.





Theme 3: Apprenticeships & Mentorships

The apprenticeship model in workforce development is a structured program that combines paid on-the-job training with classroom instruction, allowing workers to gain practical experience while learning theoretical aspects of their trade. This model benefits employers by creating a pipeline of skilled workers tailored to their specific needs, improving employee retention, and boosting productivity.

Apprenticeships in the IT and telecommunications sector grew by more than 300% between 2011 and 2020, while cybersecurity apprenticeships grew by 600% during the same period, according to the Department of Labor... Verizon...uses the apprenticeship model to fill software engineering jobs and reports that 95% of an initial cohort accepted full-time offers at the company after completing an apprenticeship program.

-Chopra-McGowan, 2023



Source: Chopra-McGowan (2023)

Theme 4: Training Protocols

Boot Camps

"In delivering training, one proven approach is to provide two- to three-month 'boot camps.' During the boot camp, competency is assessed regularly, based on actual demonstrations. Employers collaborate with the training providers and can offer their staff as trainers. The boot camp must be practical, including in-person simulations, on-site apprenticeships, and 'serious games' customized to the workplace, where learners can play virtually and repeatedly. Programs need to have a strong in-person component to deliver the necessary dosage of intensive practice and to build the trust that allows providers to support learners..."

Web-based Learning

Online classes, specifically Massive Open Online Courses (MOOCs), are demonstrated to be as effective as traditional classroom courses, irrespective of students' initial preparation levels.

• Pu-Shih Daniel Chen, Amber D. Lambert, and Kevin R. Guidry (2010) investigated the impact of Web-based learning technology on college student engagement and self-reported learning outcomes in both face-to-face and online learning environments. The study found a positive relationship between the use of learning technology and student engagement and learning outcomes in terms of better understanding of course content, improved grades, and enhanced problem-solving.

Theme 4: Training Protocols

Problem-Based Learning

Definition: Problem-based learning (PBL) in information technology (IT) is an instructional method where students learn by actively **engaging in solving complex, real-world problems**. Instead of passively receiving information, students are presented with a problem and **work collaboratively** to research, analyze, and develop solutions. In IT, PBL helps students develop practical skills like **problem-solving, critical thinking**, and teamwork while also applying theoretical knowledge to real-world scenarios. It's a **hands-on approach** that bridges the gap between theory and practice.

- Problem-Based Learning program (University of Waterloo School of Computer Science):
- Description: The co-op program integrates PBL by having students alternate between academic study and
 work terms in industry. During their work terms, students solve real problems in professional settings,
 applying their classroom knowledge to practical challenges.

Source: Pu-Shih Daniel Chen, Amber D. Lambert, and Kevin R. Guidry (2010)

Theme 4: Training Protocols

Cohort-based Courses

Now, a new delivery format called "cohort-based courses" has emerged as a way to improve completion rates. Groups of participants together take a course with **defined start and end dates**, **regular** homework assignments, and an instructor to run periodic live online discussion sessions. Within this more structured format, participants still access much of the learning material on their own time, making it easier for them to complete the course and have the chance to apply what they learn over its duration... Boston Consulting Group (BCG) is one leading employer that has embraced cohort-based courses...Lidia Juszko, BCG's executive director of global learning and teaming, describes how the format works particularly well for a professional services firm like hers. 'We've found that cohort-based courses offer a level of structure and support that makes them more engaging than standard online learning,' she said. 'Our colleagues report that the combination and cadence of 'office hours' with instructors, live discussion sessions with the rest of the cohort, and short videos and exercises to be completed each week are a more accessible way for them to learn. Learning and development opportunities like this allow us to continue to attract and retain the best talent.



Source: Chopra-McGowan (2023)

IT SKILL NEEDS ASSESSMENT

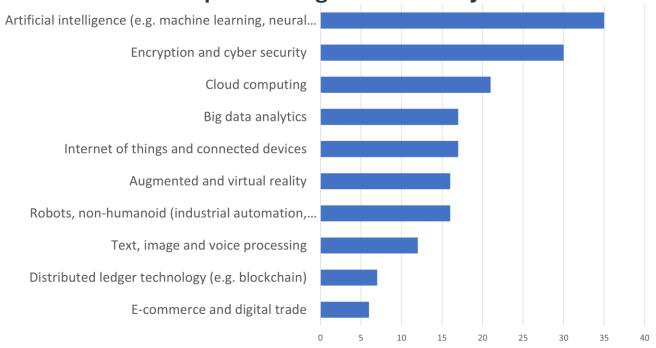
Phase 5: Future Trends



Phase Five: Future Trends

In the rapidly evolving landscape of information technology, several key trends are poised to shape the future of the industry. Among these, artificial **intelligence** (AI) continues to revolutionize various sectors by enhancing automation, decisionmaking, and predictive analytics. Cybersecurity remains a critical focus as organizations strive to protect sensitive data and infrastructure from increasingly sophisticated threats. Immersivereality technologies, including virtual and augmented reality, are transforming user experiences and creating new opportunities for interaction and engagement. Meanwhile, cloud **computing** is driving innovation by providing scalable, flexible, and cost-effective solutions for data storage and processing.

Which IT emerging technologies will have the greatest impact during the next five years?



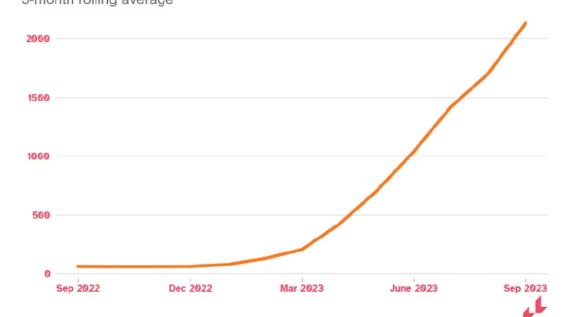


Phase Five: Future Trends

Generative Artificial Intelligence (AI)

Gen AI has made significant progress, expanding machine capabilities by producing unique outputs from unstructured data like text, code, images, music, and 3D models. Since 2019, roles related to Gen AI have seen a 111% increase in job postings by 2023.

Generative AI: Number of monthly job postings in the US 3-month rolling average





Source: McKinsey & Company (2024), Lightcast (2023)

Phase Five: Future Trends

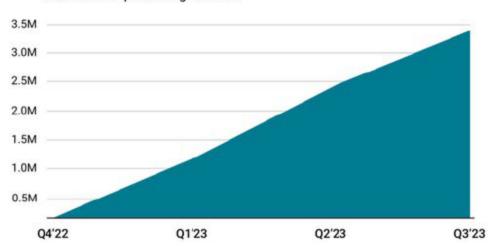
Digital Trust and Cybersecurity

 Despite the recent decline, there was a 123% increase in job postings for Digital Trust and Cybersecurity between 2019 and 2023.

Chat GPT Drives an Explosion of Email Phishing Attacks

One email security vendor recorded a 1,256% increase in phishing emails from Q4 22 to Q3 23

Malicious phishing emails



Data Source: CB Insights, 2024



IT SKILL NEEDS ASSESSMENT

Takeaways and Observations



Key Takeaways and Observations

What does the research show and what steps should be taken?

Several challenges emerge:

- Employer needs tend to be very specific regarding skill needs
 - This issue may be compounded by the economics of course design and enrollment for overly-specific skill development
- The curriculum development timeline is outpaced by technological change
- The current IT workforce is highly experienced and the market for talent is dominated by those who are older and possess at least a Bachelor's degree or a highly specific skill set.
- Total employment in IT for the Macomb, Oakland and Wayne counties has been somewhat unstable following the pandemic.
- Turnover in IT tends to be very low, with many survey respondents indicating over 10 years with their current employer.

Key Takeaways and Observations

What does the research show and what steps should be taken?

Recommendations for further exploration:

- Talent development must be a collaborative effort. Industry and employer representatives should seek to work closely with higher-ed institutions to best communicate their needs.
- The learning experience should include several modalities to enhance skill retention, including Boot Camps, Web-based learning, problem-based learning, and cohort-based classroom models.
 - These opportunities should include hands-on learning as often as possible and should facilitate the building of a portfolio for candidates to showcase.
 - The apprenticeship model may be an option to promote a talent pipeline with sufficient employer input.
- Partnership organizations may provide additional training opportunities, including those promoting underrepresented groups in IT.



CLOSING REMARKS & NEXT STEPS

Next Meeting – TBA

Topic ideas?

Social Media Outreach

SMS/Text Outreach

Labor Market Research





QUESTIONS? & THANK YOU!

CONTACT/DATA REQUESTS

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